

Jefferson University Hospital

Healthcare



Healthcare

Healthcare, one of the nation's largest and fastest growing industries, has been the buffer against recession for both downtown and the city. Center City's four major hospitals and dozens of other healthcare facilities have steadily drawn more patients, added jobs, garnered significant research dollars and attracted more scientists and students.

Between 1990 and 2010, employment citywide in the health-services sector grew by 40,300 to 137,200 jobs. In Center City, employment within this sector has grown by 45.7% in the past five years, expanding from 15% of all downtown jobs in 2005 to 22% in 2010. Center City's four hospitals admitted more than 54,000 patients in 2009, 18.9% of total regional admissions.

Thomas Jefferson University and Hospital alone employs more than 14,000 individuals and has emerged as the largest employer in Center City, with an annual operating budget of nearly \$2 billion.

Center City's medical and educational institutions have also captured large sums of federal research funding. In 2010, the National Institutes of Health awarded nearly \$99 million to medical facilities within Center City, an 18% increase over 2009. Thomas Jefferson University alone secured \$70 million in federal research dollars.

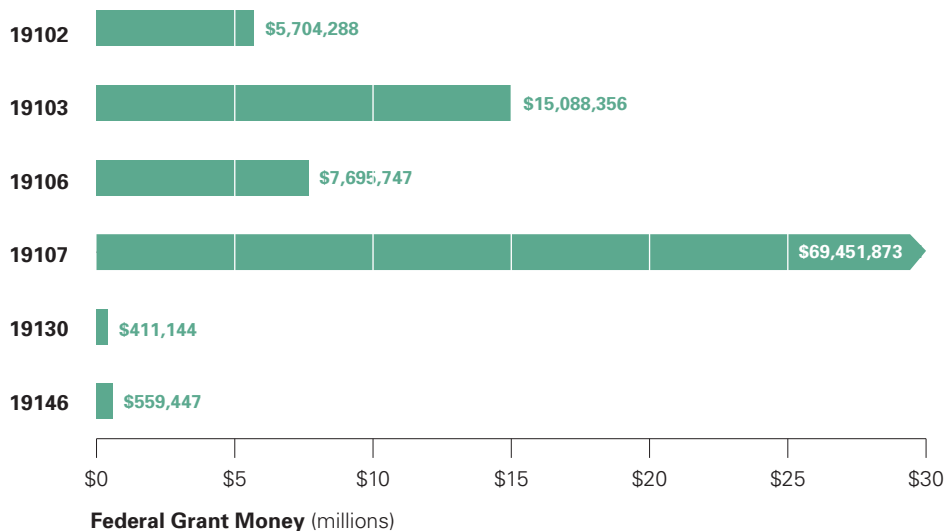
In December, Jefferson was one of three medical schools nationally selected to receive a \$1.25 million grant from the federal Health Research Service Administration as part of a federal initiative to redesign professional education for primary medical care.

Although the region saw the closing of 18 maternity wards in the past 13 years, the 500-bed Pennsylvania Hospital delivers 4,200 babies annually. Pennsylvania and Hahnemann Hospitals were each awarded \$400,000 in federal funding in 2010 to support obstetrics departments and neonatal intensive-care units that serve high volumes of Medicaid recipients.

Pennsylvania Hospital achieved other accolades in 2010, as *U.S. News & World Report* ranked it among the top hospitals in the United States for orthopedic care. The publication also ranked Center City's Wills Eye Hospital, which serves as Thomas Jefferson's Department of Ophthalmology, third in the nation for ophthalmological care. The 40-bed outpatient hospital is a pioneer in the development of innovative techniques and delivery of sophisticated care across the region and, recently, as far away as earthquake-devastated Haiti.

The physical expansion of Center City's hospitals continues unabated. Thomas Jefferson University recently broke ground on a new \$55 million, 85,000-square-foot, 11-story mixed-use building at 901 Walnut Street, which will provide growth for Jefferson's academic programs and expansion of their Hospital for Neuroscience. The university has also begun a multi-year project transforming all of the lab space within Alumni Hall into an open plan that allows for greater collaboration and flexibility.

NIH Grant Money Received by ZIP Code, 2010



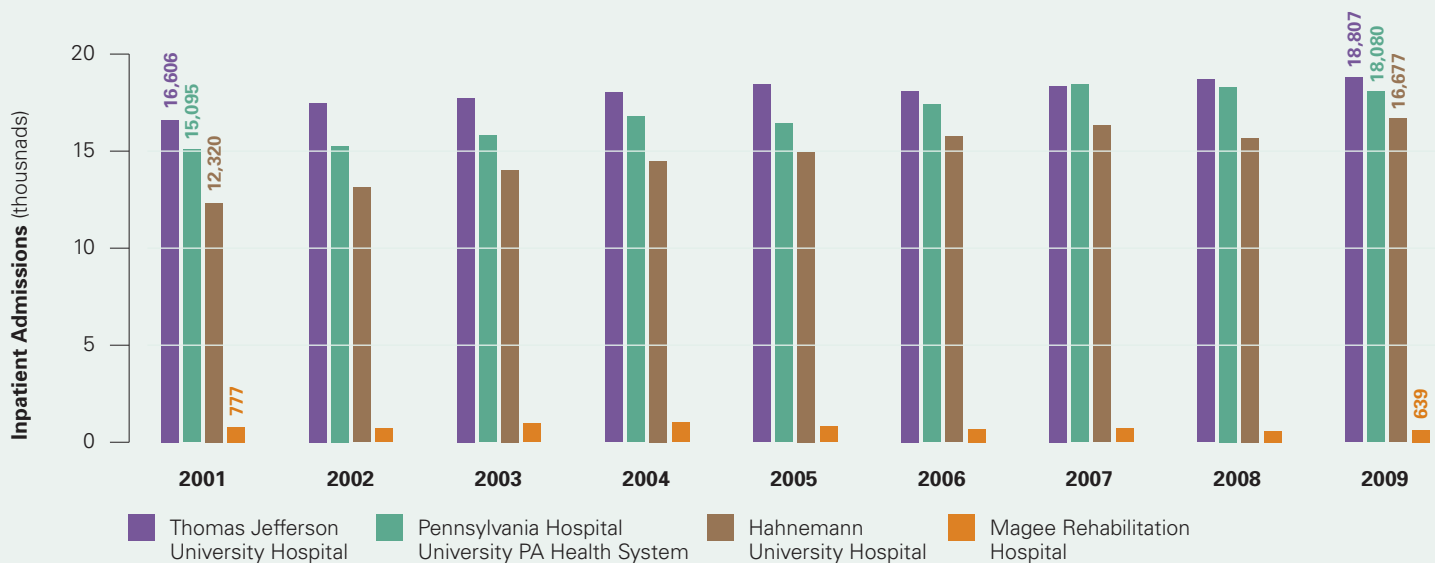
Source: USAspending.gov, 2010

Center City grant recipients received nearly

\$99 million

from the National Institutes of Health for the fiscal year 2010.

Inpatient Admissions by Center City Hospitals



* Totals for Wills Eye Hospital inpatient admissions are included under Thomas Jefferson University Hospital.
Source: Pennsylvania Healthcare Cost Containment Council, 2010

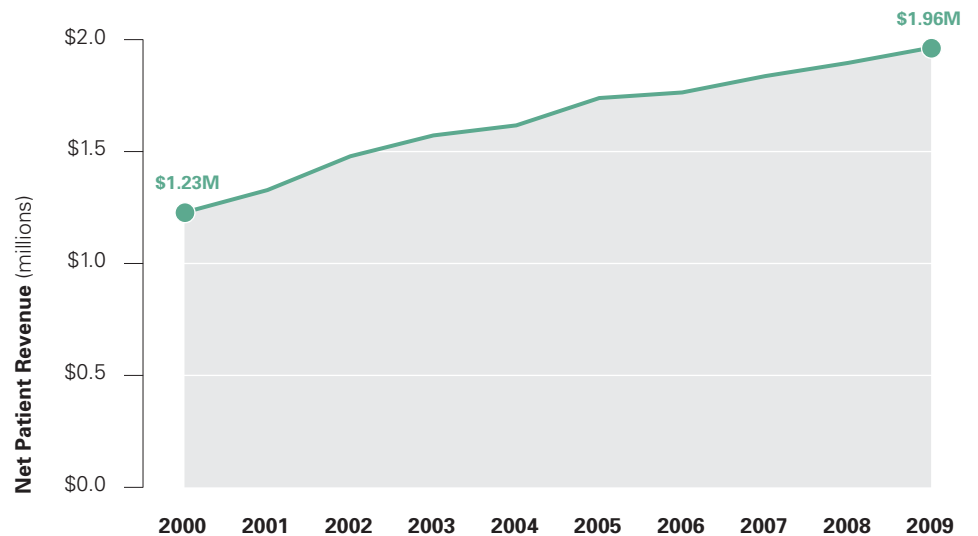
Center City Hospital Capacity

Name	System	Speciality	Beds
Good Shepherd Specialty Hospital*	University of Pennsylvania Health System	Long-term acute care	38
Hahnemann University Hospital	Tenet Health System	Tertiary care	618
Magee Rehabilitation Hospital	Jefferson Health System	Rehabilitation	96
Penn Institute for Rehabilitation Medicine	University of Pennsylvania Health System	Rehabilitation	58
Pennsylvania Hospital	University of Pennsylvania Health System	Acute care	500
St. Joseph's Hospital	North Philadelphia Health System	Acute care	172
Thomas Jefferson University Hospital	Jefferson Health System	Acute care	925
Total Hospital Beds in Center City			2,407
Total Hospital Beds in Philadelphia			9,068
Percent of Philadelphia Hospital Beds in Center City			26.54%

* Housed in the same facility as Penn Institute for Rehabilitation Medicine.
 Source: Greater Philadelphia Chamber of Commerce, 2010

Revenue to Center City hospitals has increased by **59%** since 2000.

Patient Revenue of Center City Hospitals



Source: Pennsylvania Healthcare Cost Containment Council, 2010